Census 2020: Record growth and change in our communities.



United Way of Central Ohio



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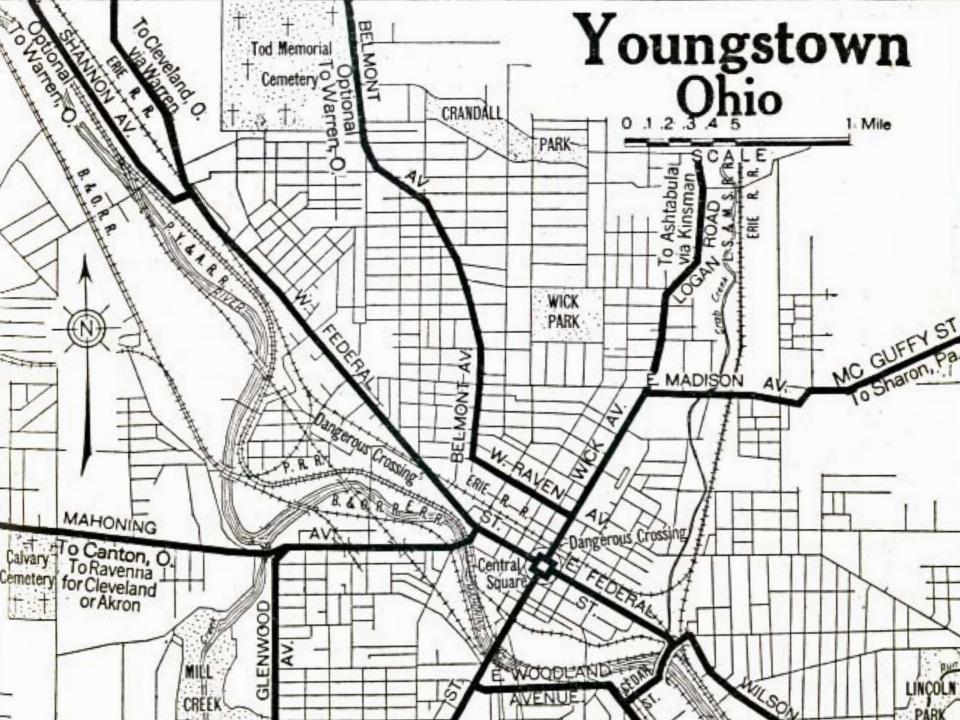
THE REAL PROPERTY AND

Our dilemma is that we hate change and love it at the same time.

What we really want is for things to remain the same but get better.



















Population Change, 2010 to 2021

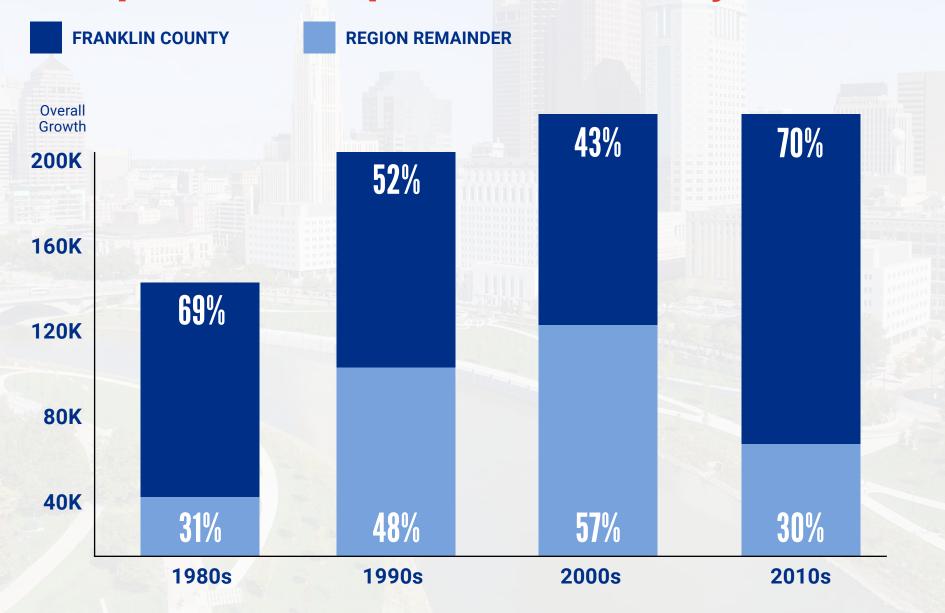
+249,043

Columbus metro

- 5,530 Ohio Outside Columbus

Average Annual Growth by Decade 24K 22K 20K **20K** 15K 14K 10K **5K** OK 1980s 1990s 2000s 2010s

Proportion of Population Growth by Decade



City of Columbus – 2010 to 2020

Total Population



Largest

numeric

increase in

history

Highest percentage increase since 1950s +15.1%

+118,715

Columbus' 15.1% surpassed sunbelt and west coast cities



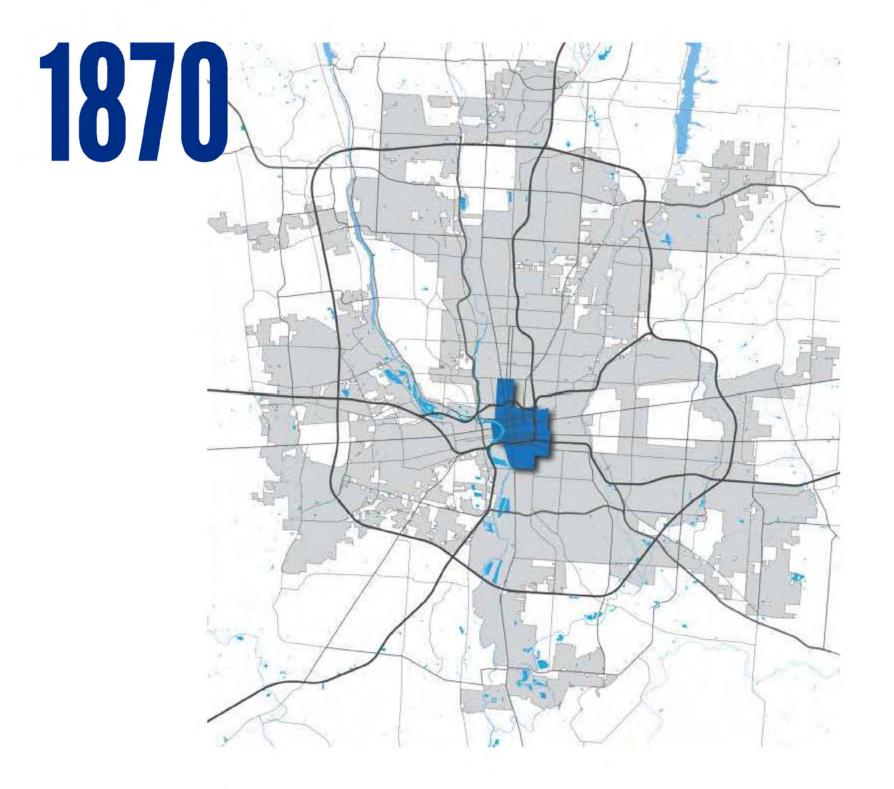


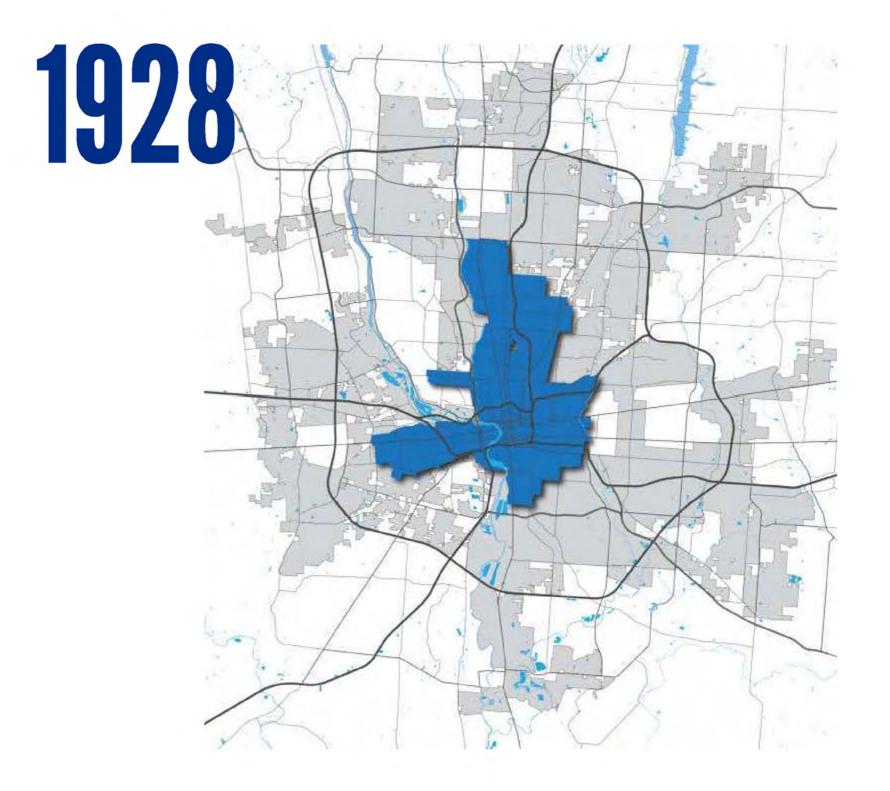
D.C. 14.6%

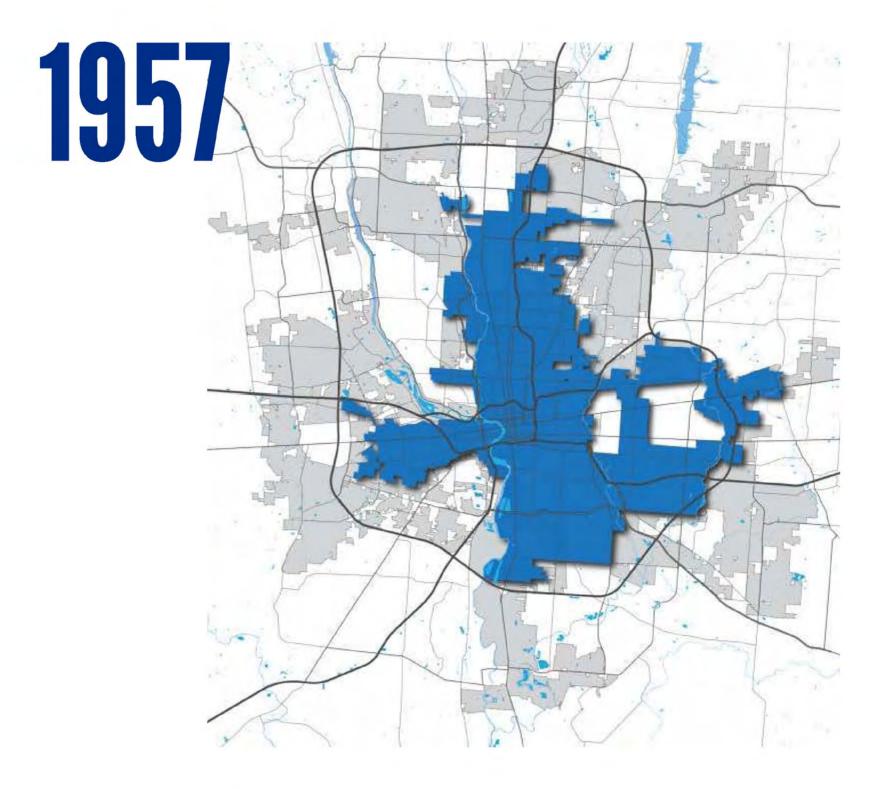


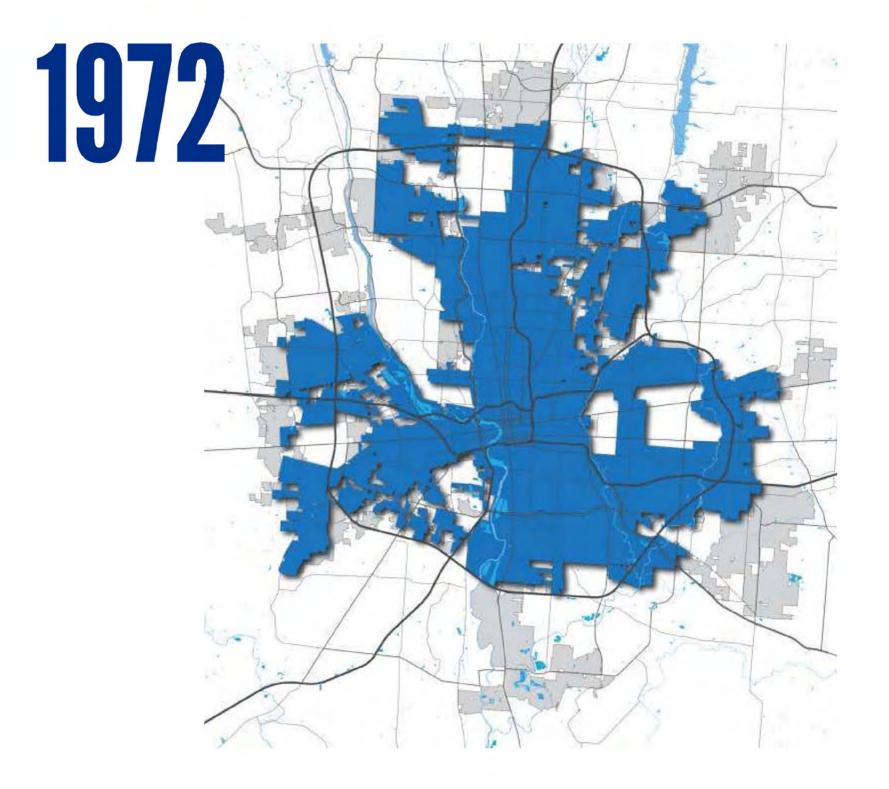
Phoenix 11.2%

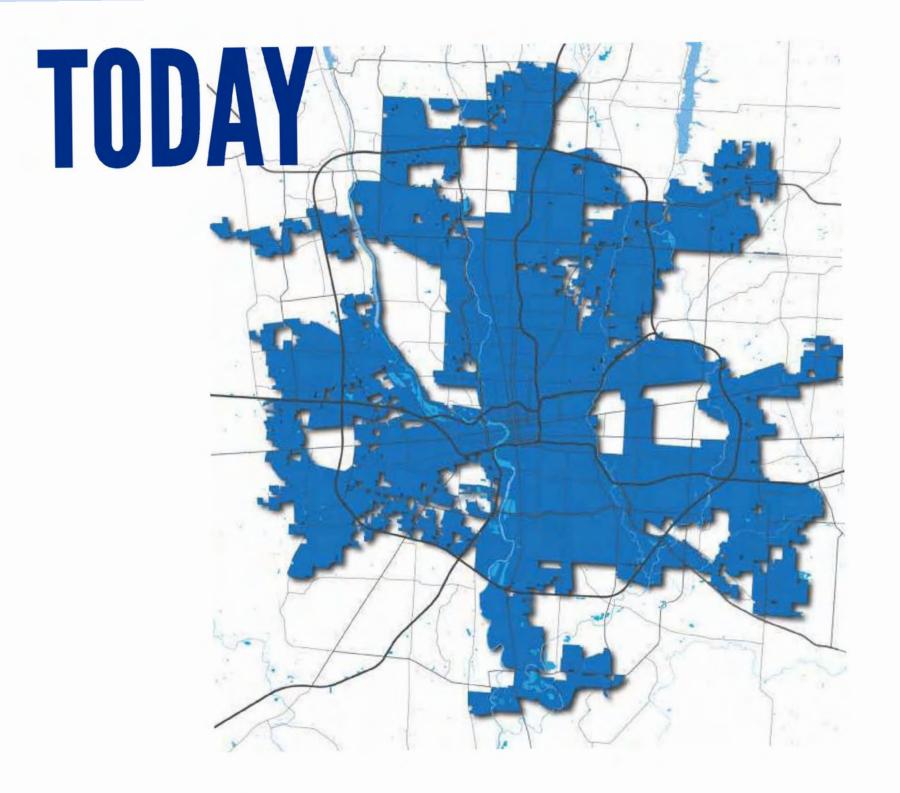






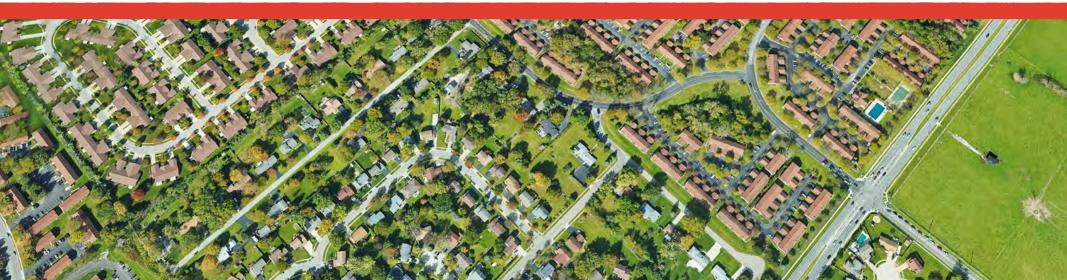








Columbus grew just 1.5% in land area, but squeezed 119,000 more people into the city limits.





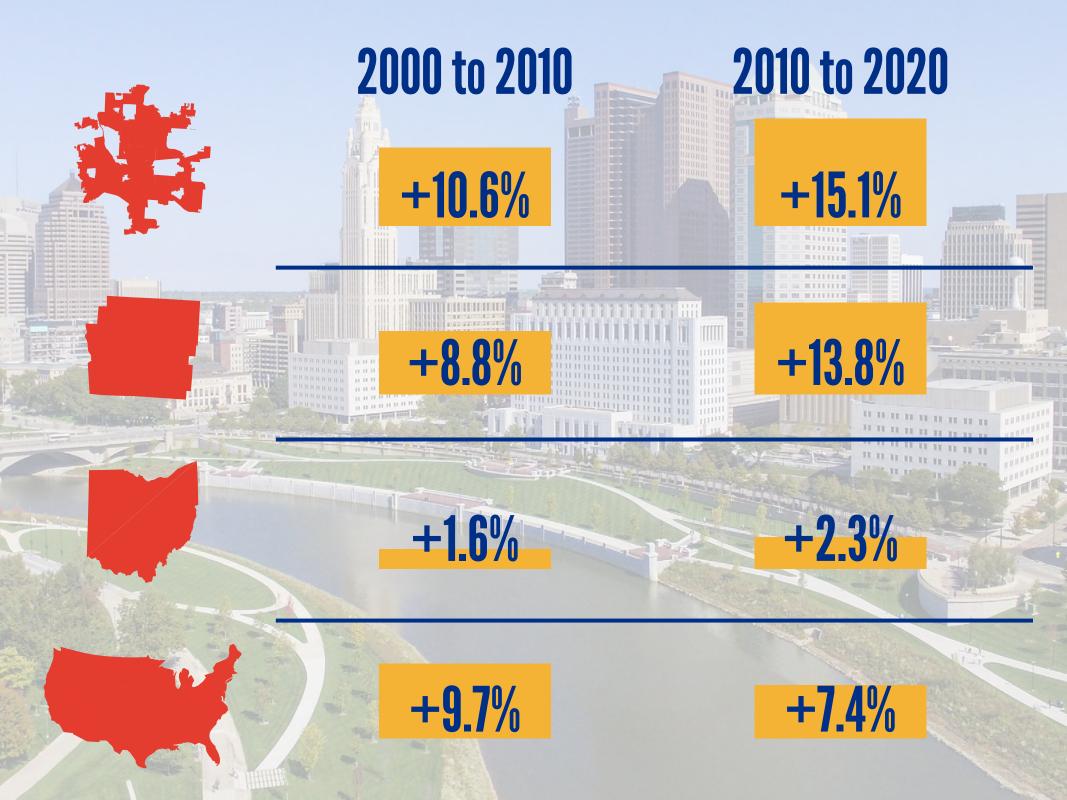
Livingston Ave.

Near East

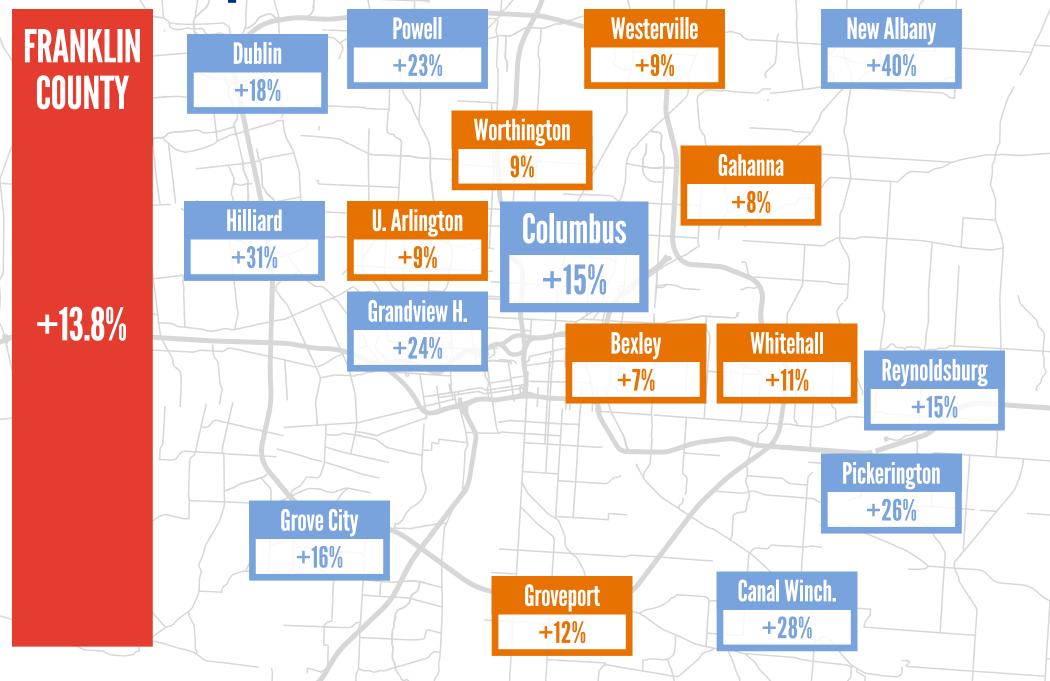
Oak and 18th Street METROPOLITA

Franklinton

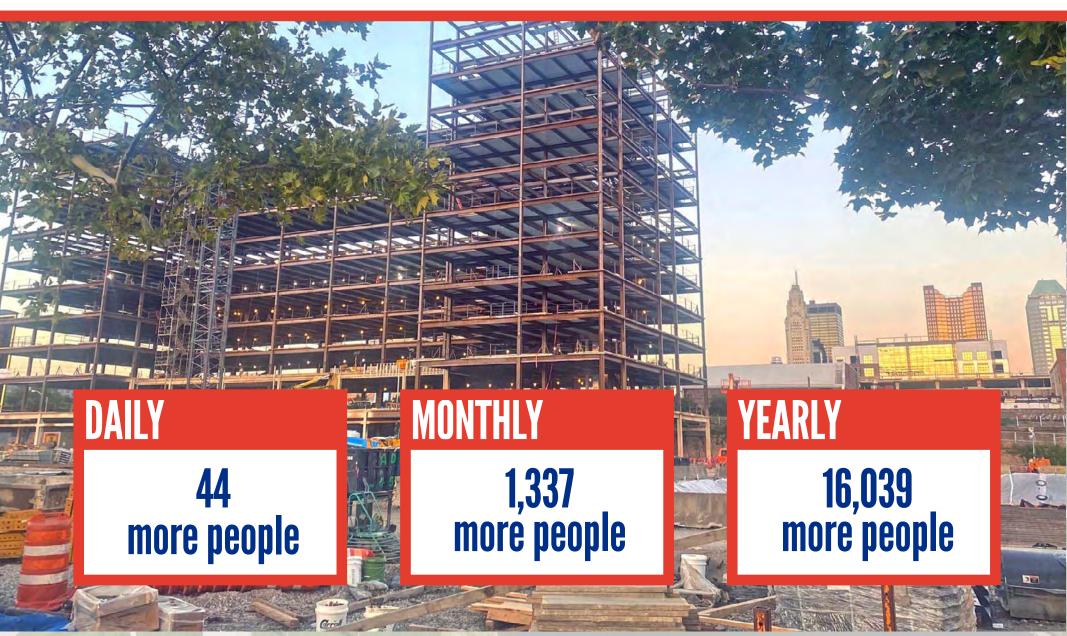




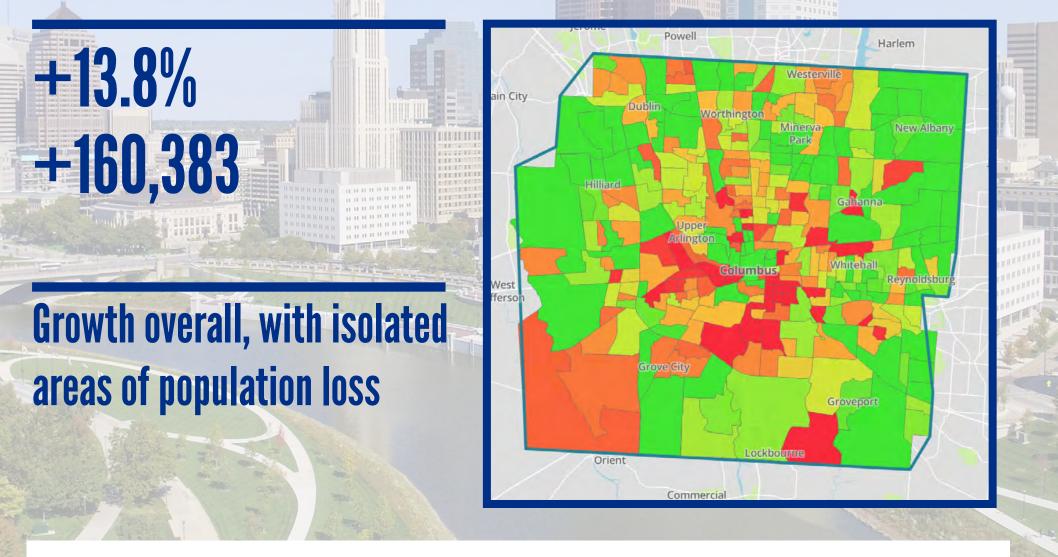
Metro Population Growth, 2010 to 2020



Franklin County's Growth



Franklin County – Population Change



🛡 Less than -15 🔎 -15 to -10 🔎 -10 to -5 😐 -5 to 0 😑 0 to 5 😐 5 to 10 🔍 10 to 15 🔍 15 to 20 🔍 More than 20

All of the net growth in the City of Columbus was due to diversity.



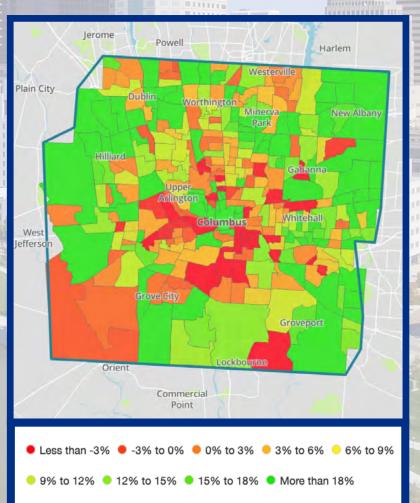
All of the net growth in the City of Columbus was due to diversity.

All of the net growth in Franklin County was due to diversity.



Franklin County Population by Race/Ethnicity

	2020	2010	CHANGE
TOTAL	1,323,807	1,163,417	+13.8%
White	802,685	805,618	-0.4%
Black	299,771	247,225	21.3%
Asian	74,071	44,996	64.6%
Other	49,083	27,272	80.0%
Two or more	93,099	34,706	168.3 %
Hispanic*	91,182	55,718	63.6 %

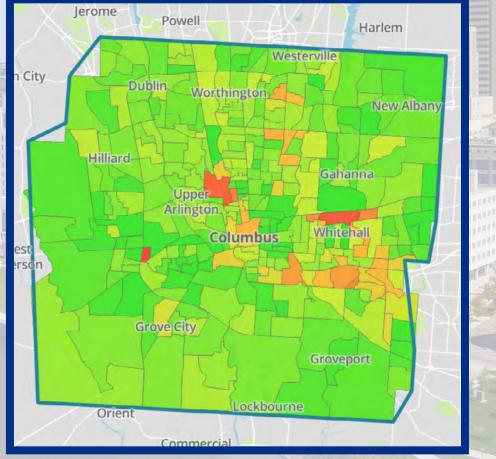


Almost every census tract became more diverse.

2010: 50/100

2020: 60/100

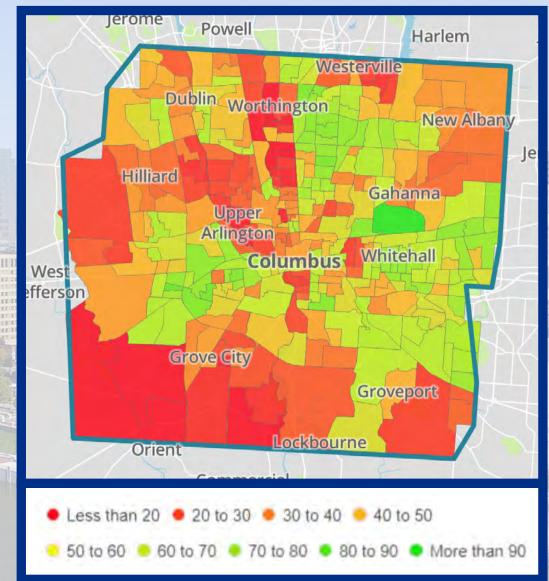
Diversity index



🔎 Less than -15 🔎 -15 to -10 🔎 -10 to -5 😐 -5 to 0 😑 0 to 5 😐 5 to 10 🔍 10 to 15 🔍 15 to 20 🔍 More than 20

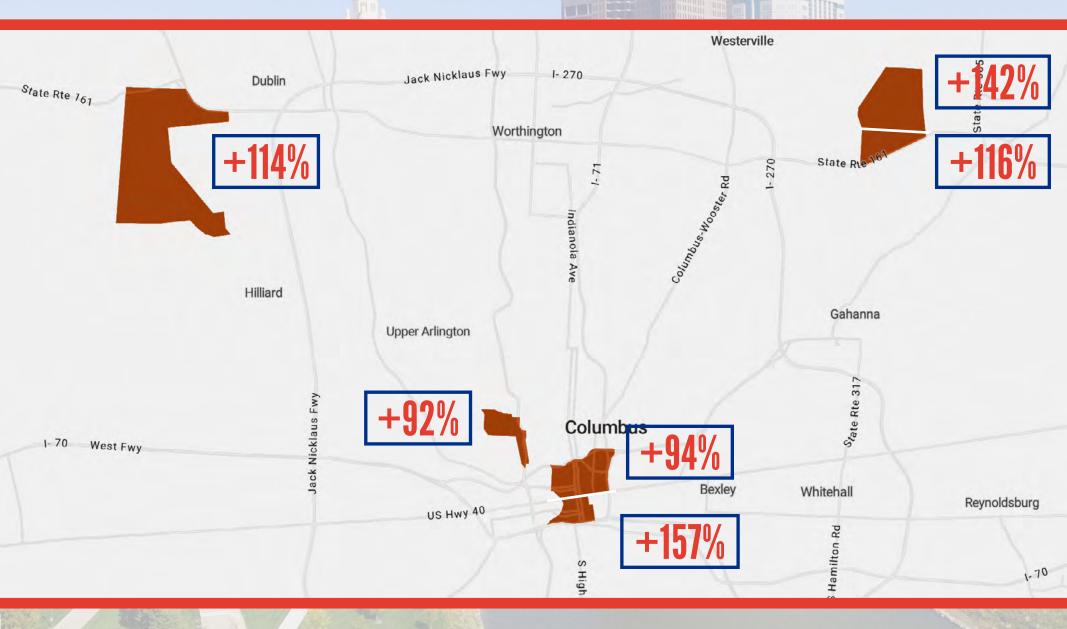
Diversity Index reveals high degree of segregation.

The USA TODAY diversity index shows on a scale of 0 to 100 how likely it is two people from an area would have a different race or ethnicity.



The higher the number, the greater the diversity.

Six Fastest Growing Tracts



Downtown population surges 91%



The Core and Near Downtown Neighborhoods Surge 44%

14,152 addition people

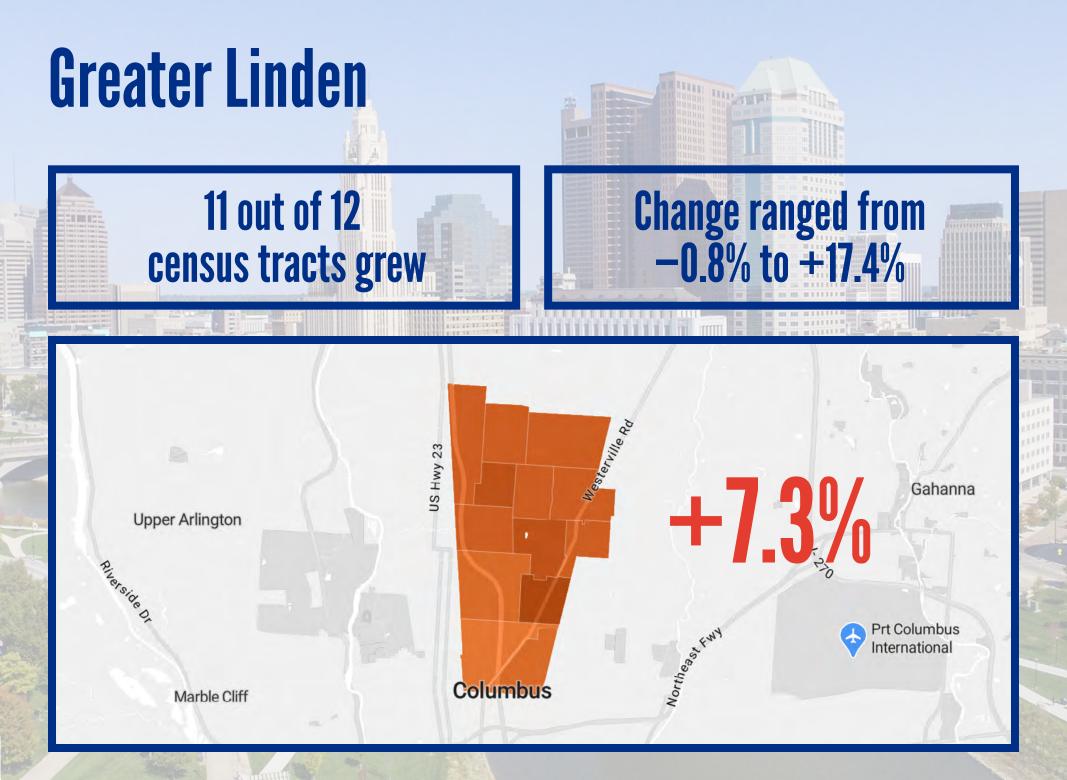
Grew from 32,159 to

in core areas

46,311.

JS Hwy 23 Columbus e Cliff **Grandview Heights** te Rte 31 Dublin Rd 1-670 US HWY 62 US HWY 40 US Hwy 33 West Fwy 3

5xNW • Grandview Yard • Harrison West • High Street • Italian Village Weinland Park • Downtown • King Lincoln • Schumacher Place



Greater Linden grew for first time in decades

35,376 to 37,954

+2,578 +7.3%

ONLY ON NBC4 REBUILDING LINDEN

Greater Linden continued to lose housing units





Greater Linden vacant housing units dropped dramatically



2,747 to 1,664



-1,083 -39.4%





Greater Linden's vacant housing dropped due to demolition and renovation

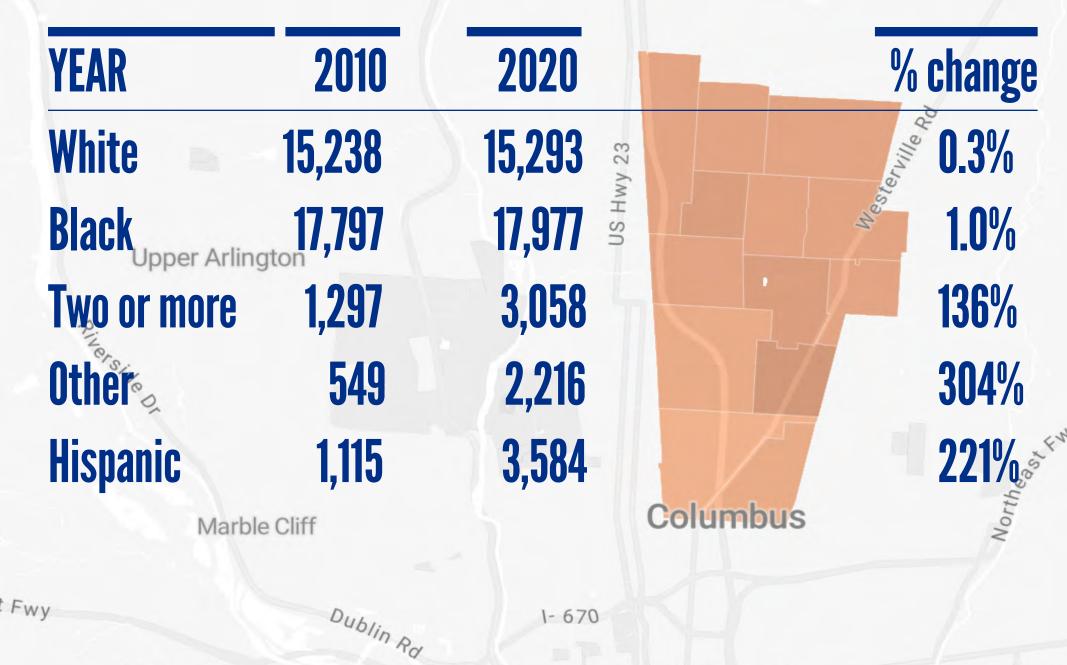
Between 2010 and 2020 the City of Columbus recorded 403 demolitions.

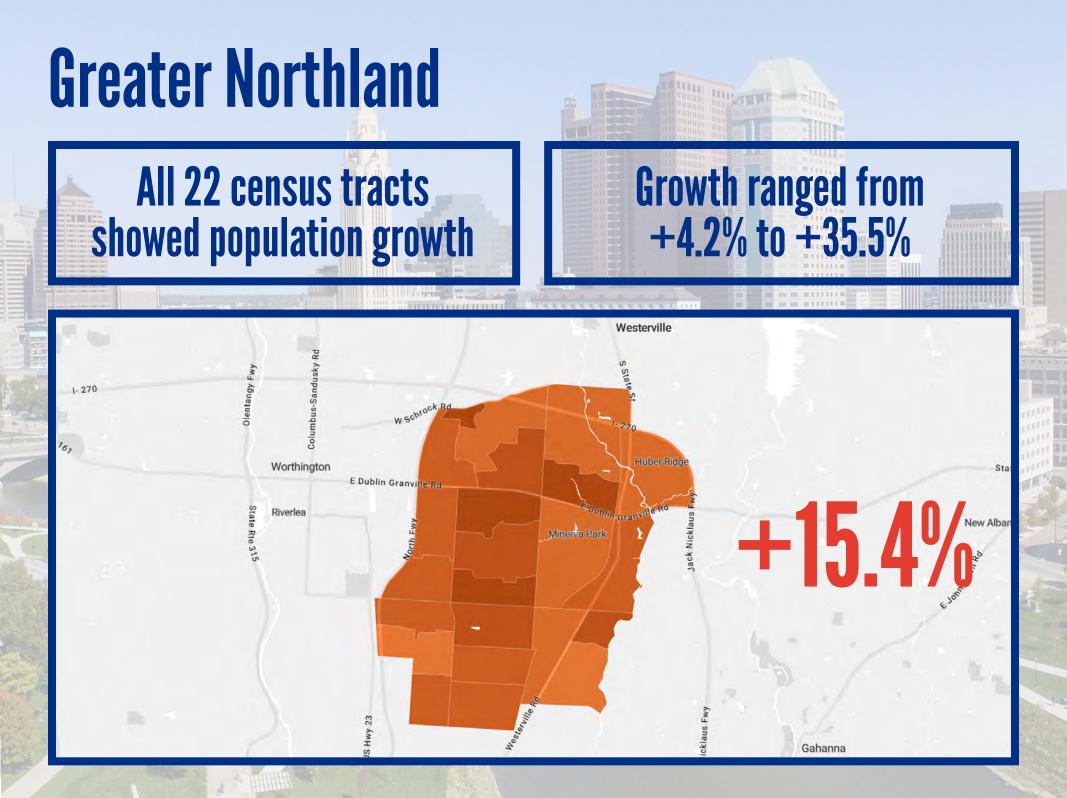
However the number of vacant and abandoned units fell -1,083



Maria Ramirez Rivas, a native of El Salvador, stands on the porch of her house after nine months of renovations in Linden on December 21, 2018. Ramirez Rivas bought this house as a land bank house. [Samantha Madar/Dispatch]

Greater Linden grew across all racial groups





Northland Added the Equivalent Population of the City of Bexley

88,348 to 102,029

+13,681

+15.4%



Northland Housing Units Barely Increased

+484 units

+1.1%

40,875 to 41,359



Vacant Housing in Northland Dropped by Half Change, 2010 to 2020

1,924 less vacant housing units

4,028 to 2,104

-47.8%



Occupied Housing in Northland Increased without New Construction

2,614 more occupied units

+7.1%

36,732 to 39,346

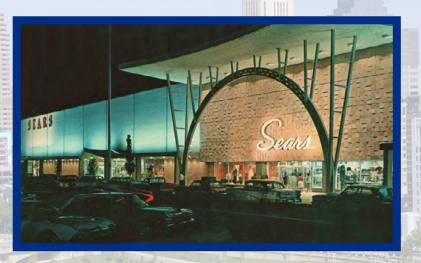


Diversity Drives Greater Northland Growth

	2010	2020	% Change
TOTAL	88,348	102,029	+15.4%
White	37,456	36,716	-2.0%
Black	34,192	43,394	+26.9%
Asian Asian	2,021	7,591	+275.6%
Two or More	3,441	7,628	+121.6%
Other	3,487	5,826	+66.6%
Hispanic*	7,077	10,228	+44.1%
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Northland grew faster than Columbus and Franklin County

Northland Retail Revolution



In 1997, Northland had the most retail sales of any zip code in Ohio. 10 years after Northland Mall was demolished, Morse Road had one of the lowest commercial vacancies in the county.

Near East population barely budges

Total population from 21,282 to 21,836

Population increases

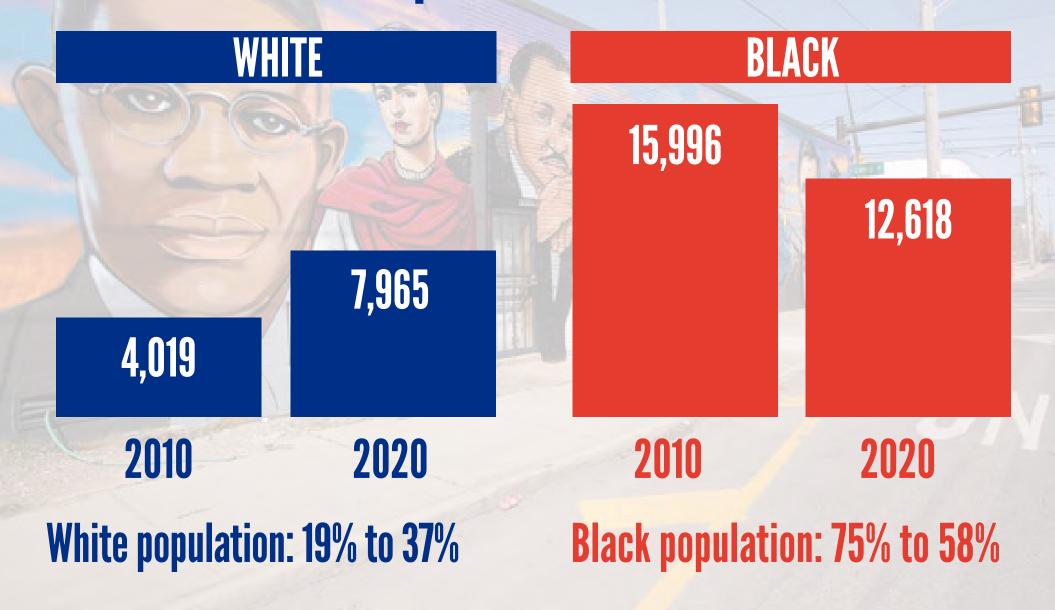
+554

+2.6%



Growth is reversing decades of decline. Demographics are shifting rapidly.

Near East Side experienced a rapid racial shift



Near East Side Housing Stock Shrinks Slightly as Vacancies Plummet

Total units 12,757 to 12,365 Vacant units 3,492 to 2,295

Vacant housing units fall -34.3%

Number of vacant units falls -1,206





752 Kelton Ave. April '21: \$109K July '22: \$345K



870-872 Lockbourne June '21: \$189K July '22: \$350K



652 S. Champion May '21: \$90K July '22: \$370K

LIVE UNITED



995 S. Champion Feb. '22: \$123K July '22: \$340K



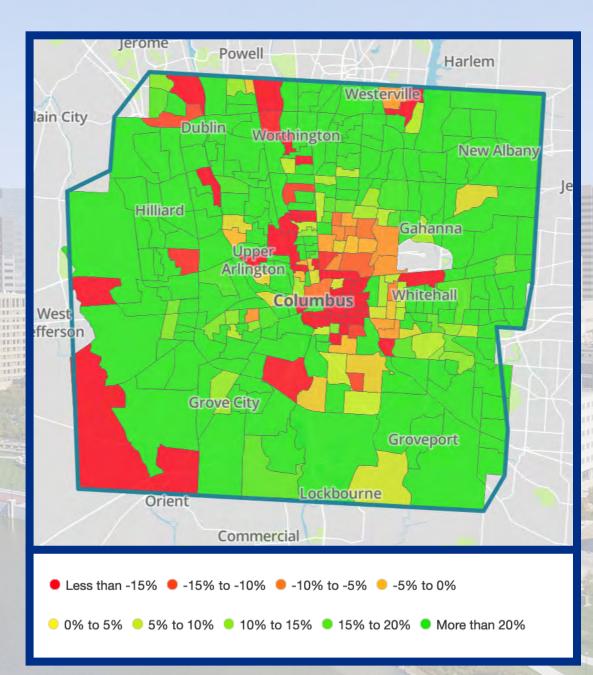
1172 Ellsworth March '22: \$154K July '22: \$269K



677 Bedford May '19: \$71K July '22: \$279K

Black Population surges in suburban areas and tumbles in central city

Total Black population 2010-2020 247,225 to 299,771 +21.3% up 52,546



Across the central city the Black population fell in unprecedented numbers

Near Northwest

Tract 11.12

Southside

Tract 57

-41.7%

-40.2%



Franklinton: Tract 42: - 60.5%, Diversity Index 56-60



Black Population Migrates to Far Northeast Columbus near New Albany



Tract 72.14+2Tract 72.09+2Tract 72.15+1

+273% +215% +195%

Diversity Index: 38 to 50 Diversity Index: 40 to 59 Diversity Index: 28 to 43

BLACK POP.

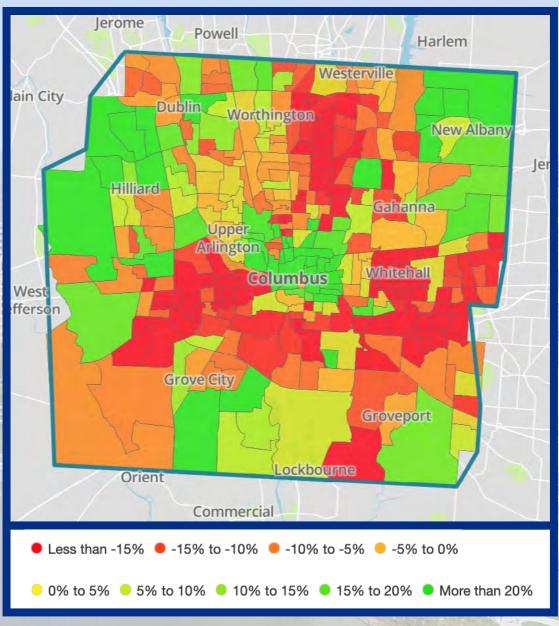
875 to

2,809

Considerable White Population Declining in Three Areas

Total White Population 2010 to 2020 805,618 to 802,685 -0.4%

Franklin County: White 69.2% to 60.6%



Northland • West Side • Far East

Largest Decrease in White Population

Whitehall: Tract 92.51

Eastland: Tract 93.26 -61% Diversity Index: 59 to 54

-72% Diversity Index: 69 to 59

Northland: Tract 69.31 -42% Diversity Index: 58 to 68





Significant white population increase across previously redlined and segregated neighborhoods **Near East Side: Tract 29** +208% Diversity Index: 26 to 42

South of Main: Tract 54.10 +196% Diversity Index: 21 to 51

Downtown: Tract 40.02 +172% Diversity Index: 56 to 58





Asian population jumps 65%

44,996 to 74,701

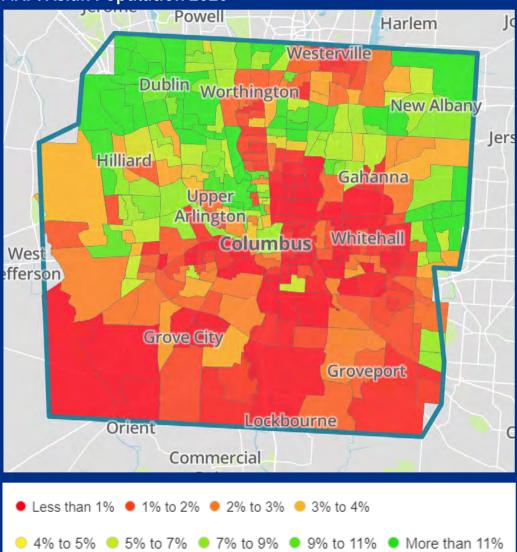
Grows from

Franklin County

2010: 3.9%

2020: 5.6%

MAP: Asian Population 2020



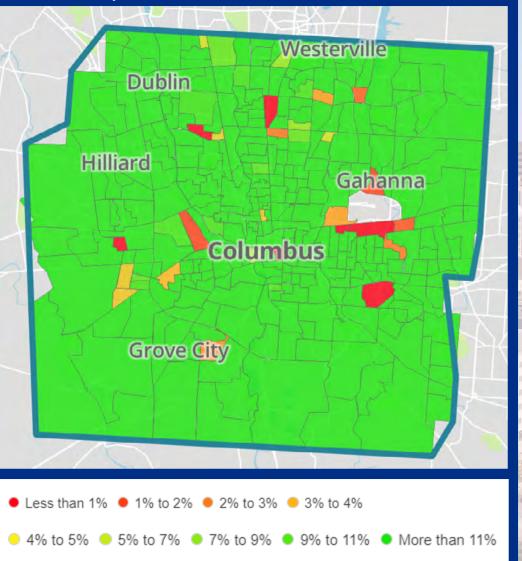
NW Columbus • Campus • Dublin • Northland • New Albany • Far East Columbus

Hispanic or Latino population Jumps 64%

Grows from 55,718 to 91,182

Franklin County 2010: 4.8% 2020: 6.9%

MAP: H or L Population 2020



<u>% White</u> 2020: 43.9% 2010: 58.1%

Black

2+

Other

1,500

1,250

1,000

750

500

250

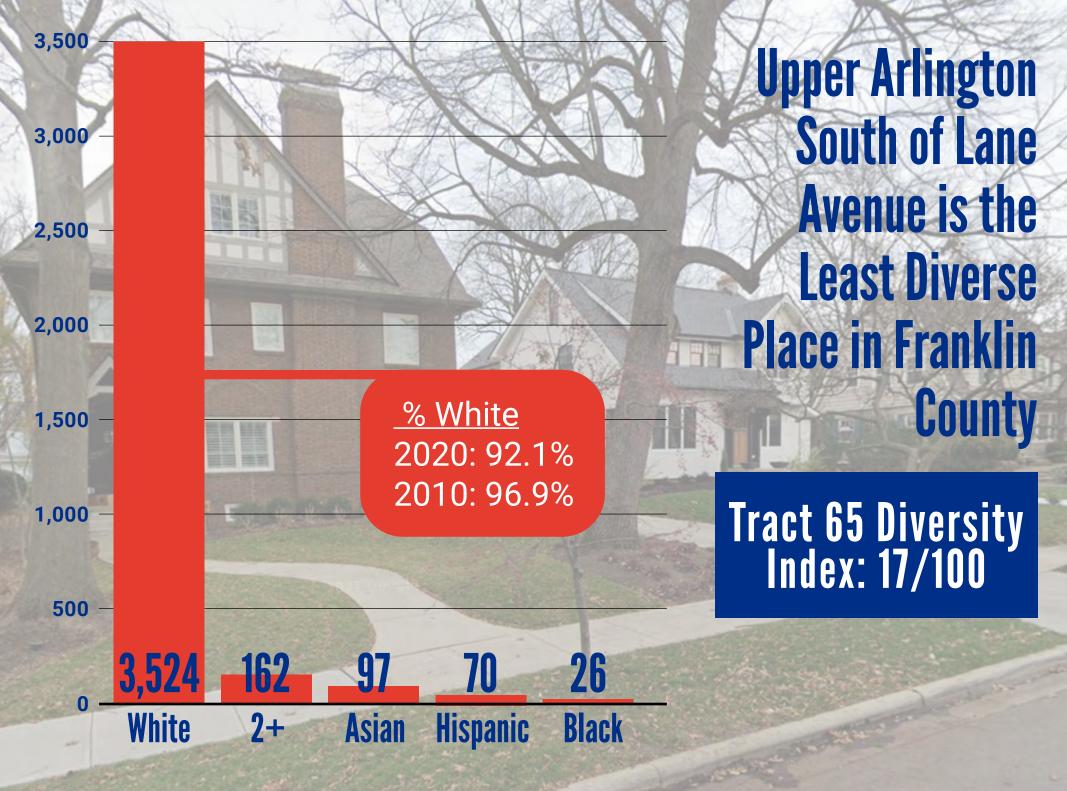
0

White

Hispanic

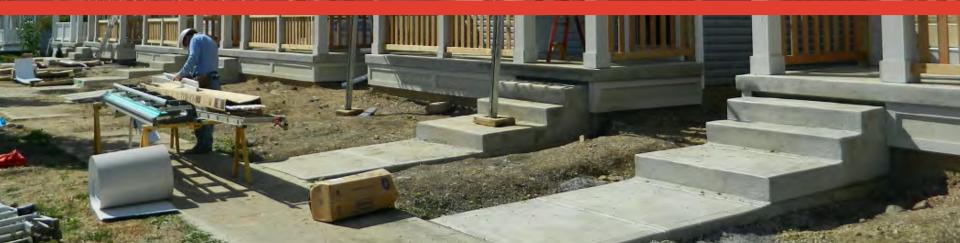
Far West Side of Columbus Outside 270- South of West Broad is the most diverse place in Franklin County

Tract 81.63 Diversity Index: 78/100





We are chronically underbuilding.



Housing construction surged in 2020 Yet...still not building enough

2020 was the highest year for new housing in 15 years.

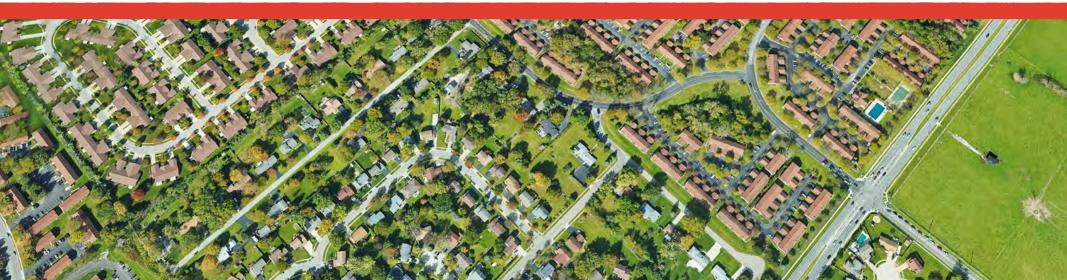
11,864 units were built.

We need 14,000 to 21,000 units built annually to meet population growth.

Annual Housing 40,000 **Construction by Metro** 35,000 30,000 25,000 20,000 40,627 15,000 25,059 23,691 10,000 16,679 5,000 11,864 10,540 Indianapolis Nashville Columbus Charlotte Austin Raleigh



Central Ohio has a critical scarcity of available housing stock.





The housing stock getting built and how the region is changing no longer match up.

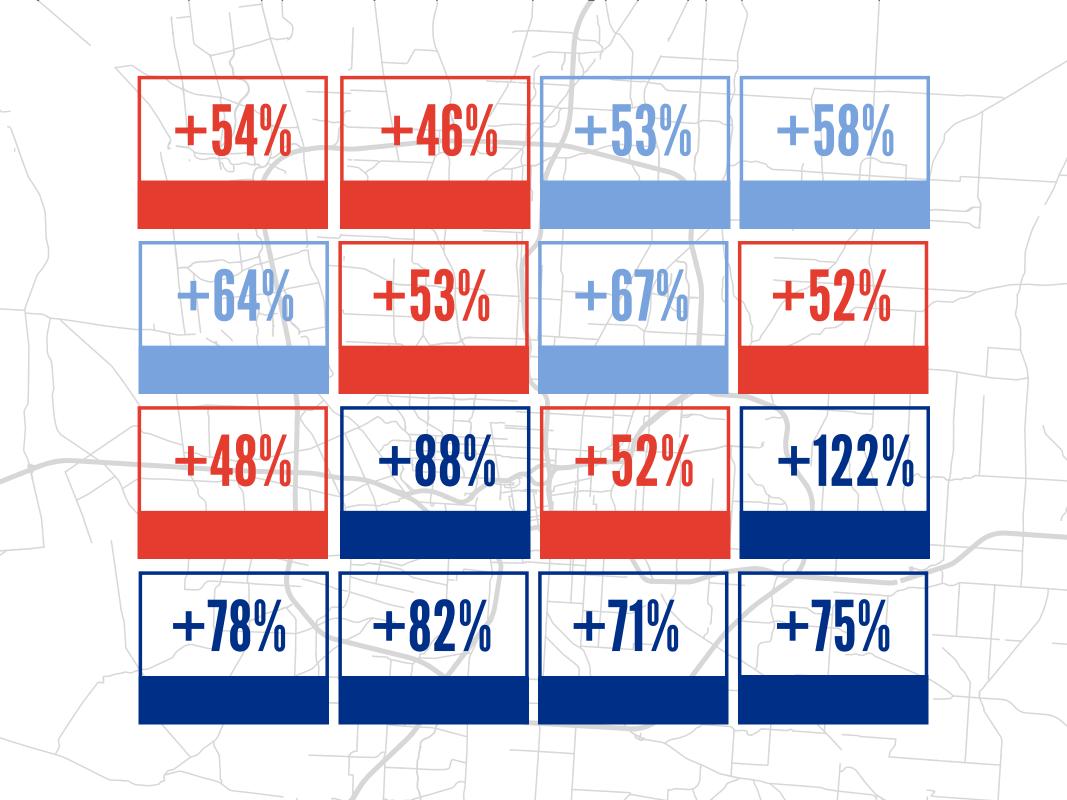


Median sale price of a Columbus area home is up \$61,500 in 24 months.



Source: Columbus Realtors





Scarcity of units drives up average rent

2016 \$831 \$1,295

*Two-bedroom apartment, +56%

Losing Rental Affordability

In the three years beore COVID the metro lost 19,469 affordable apartments renting for less than \$899 as prices increased.

Housing Cost Burden

54,000 households pay more than half of their income for housing

There are 9,417 less vacant housing units now than in 2010.

By 2020 Franklin County had a lower housing vacancy rate than San Francisco County.

People Experiencing Homelessness



United Way of Central Ohio



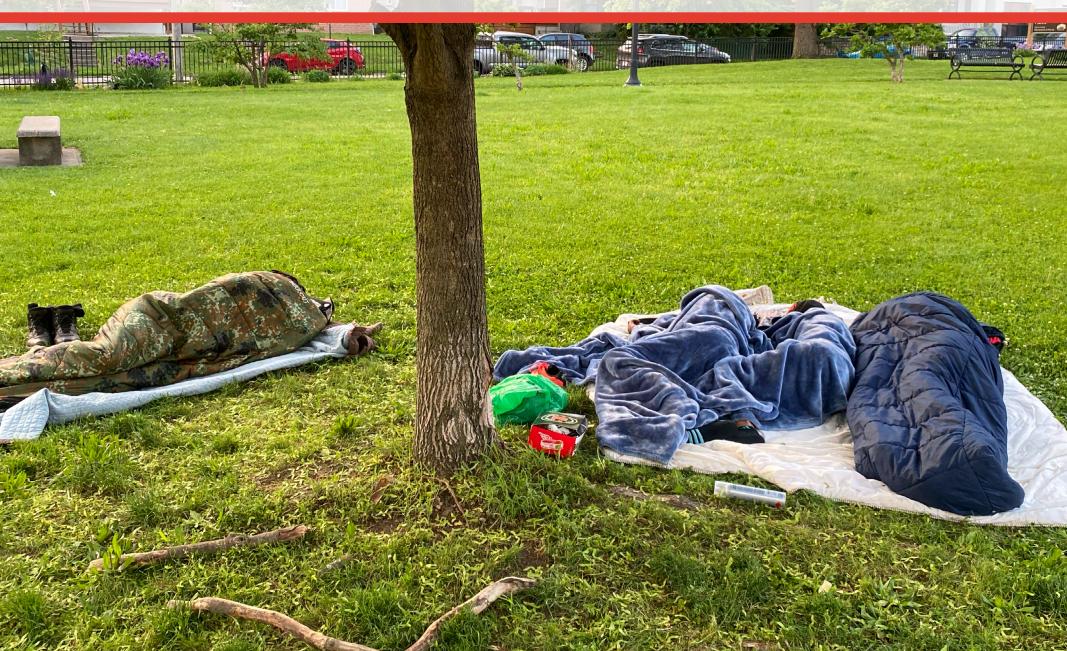




PORTLAND



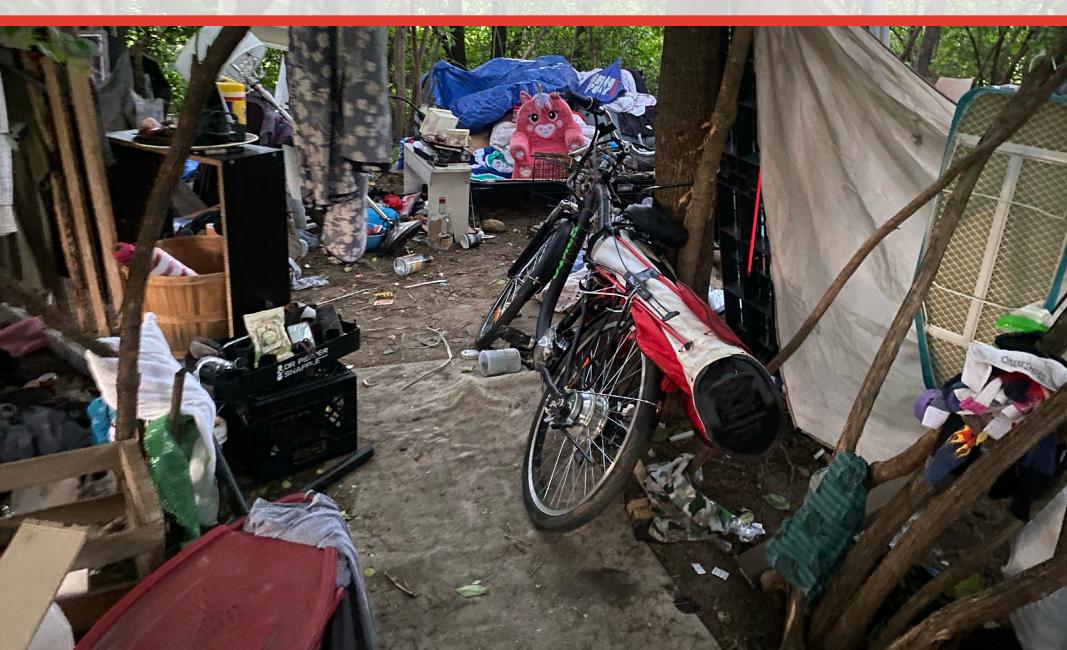
Unsheltered camping in Indianola Park



Camp near Wexner Medical Center



Camp along Olentangy River Bike Trail



1,800 more people have become homeless since 2010

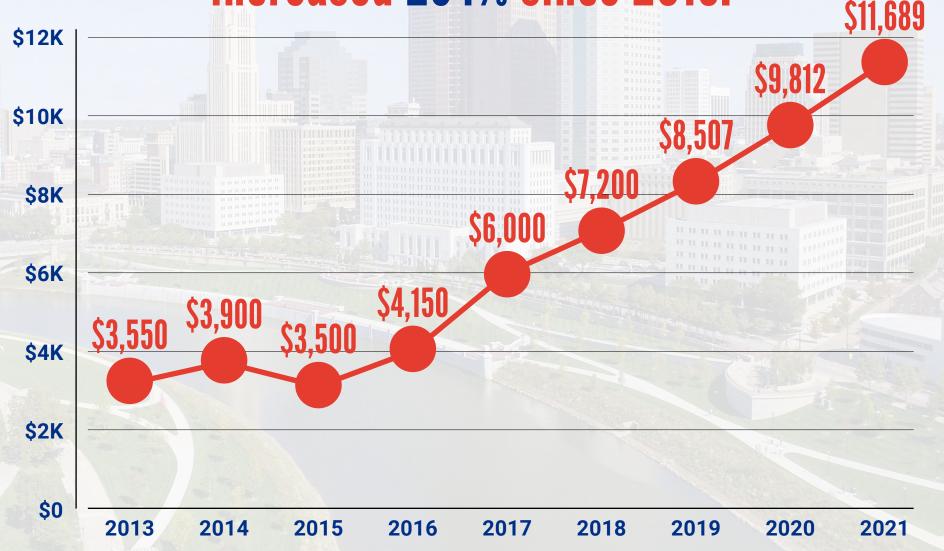
At least 150 new people experience homelessness in our community each year because of population increase.

As rents increase, so do the number of families in shelter each night.

DAYS



The cost to re-house families has increased 234% since 2015.



What the 2020 census tells us

Regional growth consistent with previous decades Regional growth shifted inward into in Franklin County Neighborhoods previously losing population now gaining

• Significant increase in diversity in suburban Columbus & suburbs

• Significant increase in white people living in central city

 All of Columbus/Franklin County net growth is due to diversity

HOUSING

- Inadequate housing construction (units/ types) to meet growth
- Dramatic decrease in vacant housing
- Housing cost will likely escalate



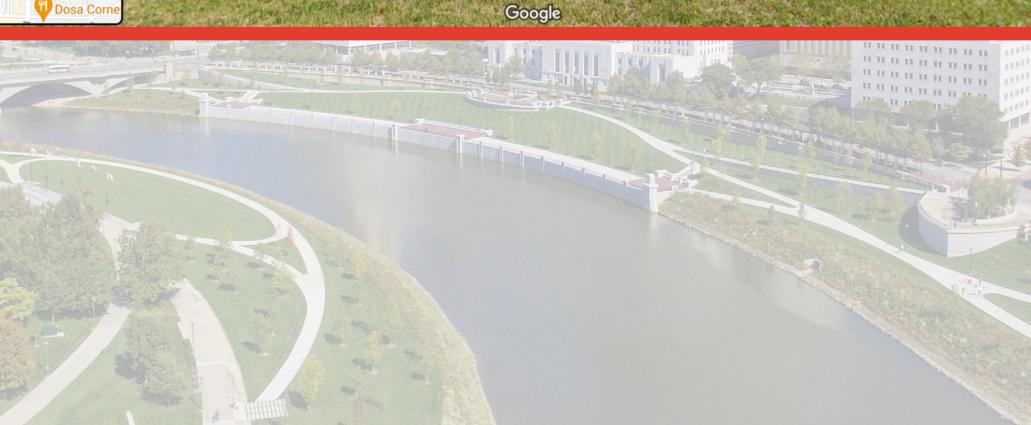
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Dublin's Bridge Park

SPRINGHILL

Henderson Road near Olentangy River Road





*

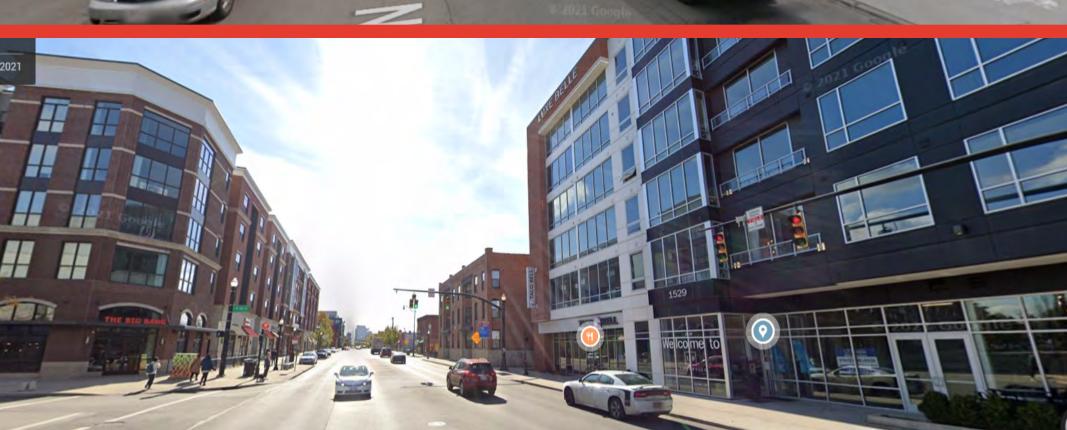


High Street, South Campus

MITTER

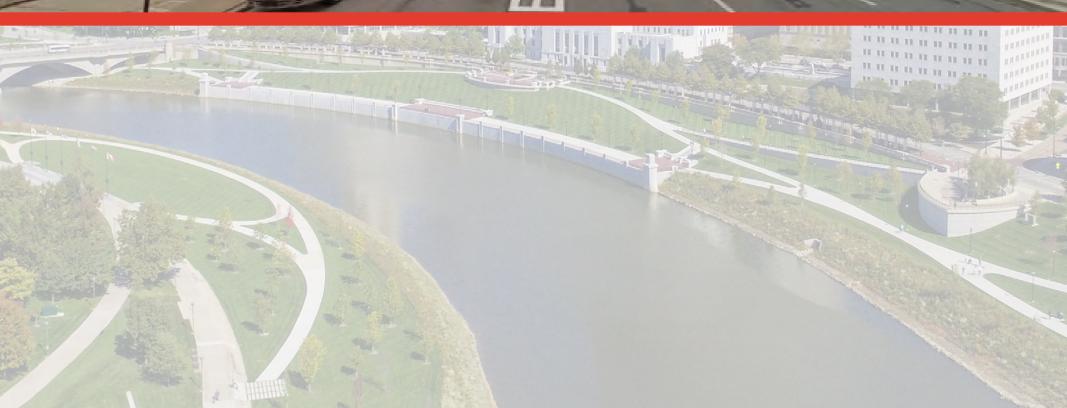
STATISTICS.

High Street, South Campus



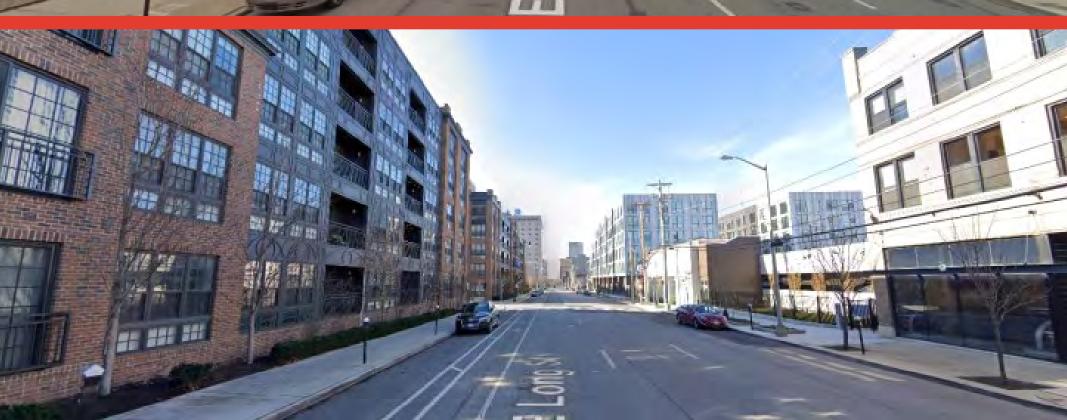
East Long Street

Autom



East. Long Street

and a sub-

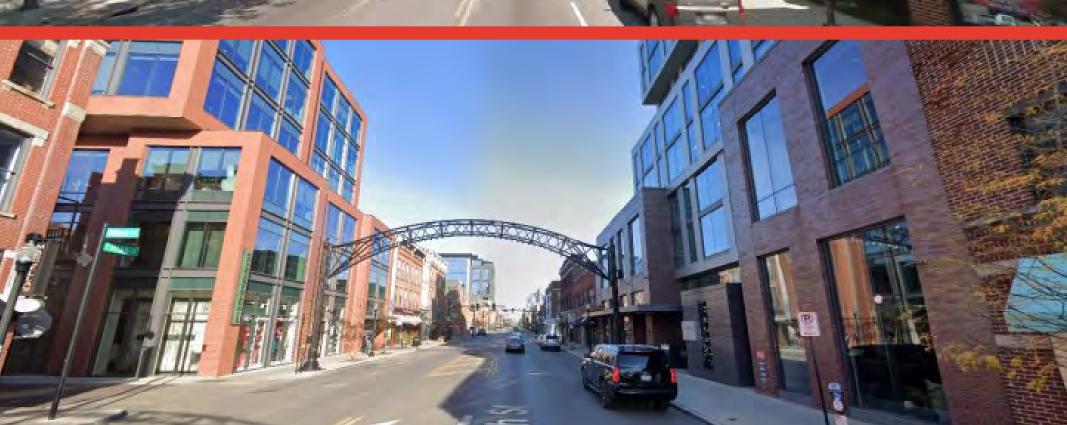




Utrechet

Short North

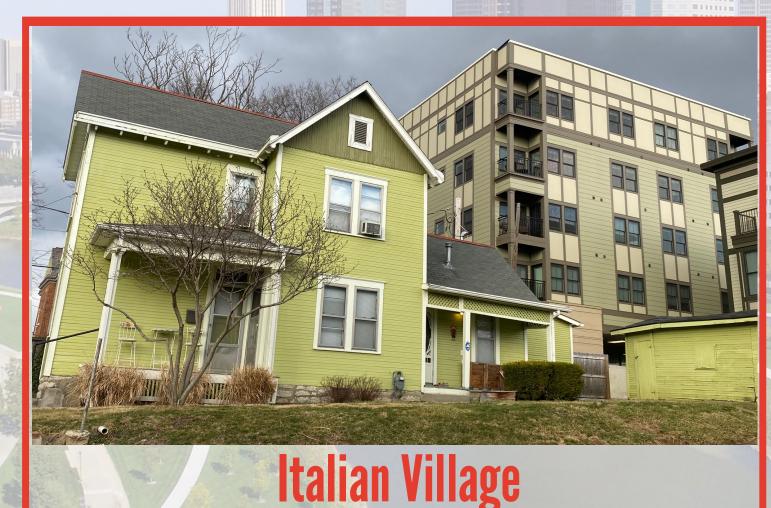
Utrecht .



Our region will continue to reshape itself to accommodate growth



Neighborhoods are facing unprecedented change











The growth of our region will likely accelerate this decade.

If we don't build cities worthy of human affection we will have cities no one cares about.



The Geography of Nowhere, James Kunstler.

Central Ohio will add another 1 million people by 2050.

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Central Ohio will add another 1 million people by 2050.







Community Momentum

• LinkUS

Zoning code
update

Columbus bond package

 Source of Income Ordinance

